# Clerk Legislative Assembly $\mathbb{R} \in \mathbb{C} \in \mathbb{I} \vee \in \mathbb{D}$

Jul 31, 2020

VICTORIA, B.C.

#### <u>MATERIAL CHANGE</u> <u>To the Content of the 2019 Public Disclosure Statement on</u> <u>Claire Trevena, MLA</u>

### ACQUISITION(S)

ASSETS

<u>Mutual Funds held Inside a Registered Plan</u> (Member) <u>Edward Jones</u> - TFSA - Zag ETF

Date of Acquisition: July 30, 2020

(Spouse) Edward Jones - TFSA - Zag ETF

Date of Acquisition: July 30, 2020

Date filed with Commissioner: July 30, 2020

Filed with the Clerk of the Legislative Assembly this 31<sup>st</sup> day of July, 2020.

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The Honourable Victoria Gray, Q.C. Conflict of Interest Commissioner

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Jul 30, 2020

### VICTORIA, B.C.

#### <u>MATERIAL CHANGE</u> <u>To the Content of the 2019 Public Disclosure Statement of</u> <u>Claire Trevena, MLA</u>

#### ACQUISITION(S)

#### ASSETS

<u>All Other Investments held Inside a Registered Plan</u> (Member) <u>Edward Jones</u> - TFSA - ADSB Tiered Investment Savings Account (cash)

Date of Acquisition: June 24, 2020

(Spouse) <u>Edward Jones</u> - TFSA - ADSB Tiered Investment Savings Account (cash)

Date of Acquisition: June 24, 2020

(Spouse) <u>Edward Jones</u> - RRIF - ADSB Tiered Investment Savings Account (cash)

Date of Acquisition: June 24, 2020

(Spouse) Edward Jones - RRIF - Canadian Western Bank GIC

Date of Acquisition: June 24, 2020

(Spouse) Edward Jones - RRIF - Canadian Western Bank Bond

Date of Acquisition: June 26, 2020

<u>Securities and Other Interests in Public Corporations</u> (Member & Spouse) <u>Edward Jones</u> - Shares – Dollarama

Date of Acquisition: June 24, 2020

Other Financial Assets (Member & Spouse) Edward Jones - ADSB Tiered Investment Savings Account (cash)

Date of Acquisition: June 24, 2020

#### **DISPOSITION(S)**

#### ASSETS

<u>All Other Investments held Inside a Registered Plan</u> (Spouse) <u>Edward Jones</u> - TFSA - Dream Global REIT

Date of Disposition: December 16, 2019

(Spouse) Edward Jones - RRIF - Manulife Bank Premium ISA (cash)

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Date of Disposition: June 24, 2020

(Spouse) Edward Jones - RRIF - Haventree GIC

Date of Disposition: October 11, 2019

<u>Securities and Other Interests in Public Corporations</u> (Member & Spouse) - Manulife Bank Premium ISA - cash

Date of Disposition: June 24, 2020

Date filed with Commissioner: July 27, 2020

Filed with the Clerk of the Legislative Assembly this 30<sup>th</sup> day of July, 2020.

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The Honourable Victoria Gray, Q.C. Conflict of Interest Commissioner

#### <u>MATERIAL CHANGE</u> <u>To the Content of the 2019 Public Disclosure Statement of</u> <u>Claire Trevena, MLA</u>

#### ACQUISITION(S)

ASSETS

#### Mutual Funds held Outside a Registered Plan

(Member & Spouse) <u>Edward Jones</u> iShares S&P Global Clean Energy Index Fund

Date of Acquisition: December 17, 2019

<u>All Other Investments held Inside a Registered Plan</u> (Member) <u>Edward Jones</u> - TFSA - self-directed -Northland Power Inc.

Date of Acquisition: December 17, 2019

(Spouse) <u>Edward Jones</u> - TFSA - self-directed -Northland Power Inc.; Brookfield Property Partners

Date of Acquisitions: December 17, 2019

(Spouse) <u>Edward Jones</u> - RRIF - self-directed - Shares -Granite Real Estate Investment Trust; Kontoor Brands

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Date of Acquisitions: December 17, 2019

<u>Securities and Other Interests in Public Corporations</u> (Member & Spouse) - Shares - Telus Corp.

Date of Acquisition: December 17, 2019

(Spouse) - Shares - Telus Corp.

Date of Acquisition: December 17, 2019

#### **DISPOSITION(S)**

#### ASSETS

#### <u>All Other Investments held Inside a Registered Plan</u> (Member) <u>Edward Jones</u> - TFSA - self-directed -Artis REIT

Date of Disposition: December 17, 2019

(Spouse) <u>Edward Jones</u> - TFSA - self-directed – Artis REIT

Date of Disposition: December 17, 2019

(Spouse) <u>Edward Jones</u> - RRIF - self-directed - Shares - Black Diamond Group

Date of Disposition: December 17, 2019

Securities and Other Interests in Public Corporations (Member & Spouse) - Shares - CCL Industries

Date of Disposition: December 17, 2019

(Member & Spouse) - Trust -Vanguard TFSE Developed Europe All Cap ETF Units

Date of Disposition: December 17, 2019

Date filed with Commissioner: February 10, 2020

Filed with the Clerk of the Legislative Assembly this 10<sup>th</sup> day of February, 2020.



The Honourable Victoria Gray, Q.C. Conflict of Interest Commissioner

VICTORIA, B.C.