# PUBLIC DISCLOSURE STATEMENT

# Pursuant to Section 17 of the Members' Conflict of Interest Act with Respect to the Assets, Liabilities, and Financial Interests, etc. of Hon. MICHELLE MUNGALL, MLA and Her Spouse and Child As at September 9, 2020

#### **SOURCES OF INCOME**

From the Province of British Columbia

(Member) MLA and Ministerial salary and allowances (Spouse) Nil

From all Other Sources

(Member & Spouse) Rental income (Spouse) Interior Health Authority - salary Clerk Legislative Assembly

RECEIVED

Nov 03, 2020

VICTORIA, B.C.

### **ASSETS**

Residential Property (Member & Spouse) - Nelson, BC

Investment Properties (Member & Spouse)

- 1. 308 Carbonate St., Nelson, BC
- 2. 310 Carbonate St., Nelson, BC
- 3. 419 6 Ave., Castlegar, BC

Bank and Other Deposits (Member & Spouse)

Mutual Funds held Inside a Registered Plan

(Member) <u>Investors Group</u> - RRSP - Income Plus Portfolio

(Member) World Source Financial Management - RRSP - SEI Growth 80/20

(Spouse) Manulife Financial - RRSP - Manulife Canadian Equity Fund; Manulife

Canadian Bond Fund

(Member & Spouse) Virtual Wealth - RESP - Growth Fund

(Member) World Source Financial Management (formerly called SEI Investments

Canada) - TFSA - SEI Income 40/60 Fund CL-S

(Spouse) Royal Bank - TFSA - Canadian Gov Bond Index Fund; Global High

Yield Bond Fund; Canadian Equity Income Fund; Global Precious Metals Fund;

US Equity Index Fund

Other Financial Assets (Member & Spouse) - Life Insurance

## **LIABILITIES**

Mortgages (Member & Spouse) - CIBC

- 1. On investment properties in Nelson, BC
- 2. On investment property in Castlegar, BC

- Lines of Credit

  1. (Member & Spouse) CIBC
  2. (Spouse) Royal Bank of Canada

Filed with the Clerk of the Legislative Assembly this 3<sup>rd</sup> day of November 2020.

The Honourable Victoria Gray, Q.C. Conflict of Interest Commissioner