<u>DISCLOSURE STATEMENT</u> <u>Pursuant to Section 17 of the *Members' Conflict of Interest Act* <u>with Respect to the Assets, Liabilities, and Financial Interests, etc. of</u> <u>HON. JOSIE OSBORNE, MLA and her Spouse and Controlled Private Corporation</u> <u>As at January 21, 2021</u></u>

SOURCES OF INCOME

From the Province of British Columbia (Member) MLA and Ministerial salary and allowances (Spouse) Nil

From all Other Sources

(Member) District of Tofino - salary *(ceased September 2020)* (Member) Alberni-Clayquot Regional District - salary *(ceased September 2020)* (Member) Red Fish Blue Fish Consulting - proceeds of corporate dissolution (Spouse) US social security - pension (Member & Spouse) - rental income

ASSETS

Residential Property (Member & Spouse) - Tofino, BC

Investment Property (Spouse) - 1084 Pacific Rim Highway, Tofino, BC

Loans Receivable (Spouse) - shareholder loan to Coastwise Holdings Corp.

Bank and Other Deposits (Member & Spouse)

Offices and Directorships (Member) - Director - Tofino Community Food Society

Mutual Funds held Inside a Registered Plan

(Member) <u>BMO</u> - RRSP Money Market Fund; Bond Fund; US Equity Fund; Asset Allocation Fund; Canadian Small Cap Equity Fund; Canadian Equity ETF Fund; Dividend Fund; North American Dividend Fund; Resource Fund (natural resources sector)

Other Investments held Inside a Registered Plan (Member) <u>Tangerine</u> - TFSA - cash (Member) <u>BMO</u> - RRSP - GICs

Other Financial Assets (Member) GICs (Member) Life insurance with a cash surrender value

<u>Controlled Private Corporation</u> <u>Coastwise Holdings Corporation</u> - land holdings and commercial tourism <u>Ownership</u> - Spouse owns 100% and is President

LIABILITIES

Mortgage (Spouse) - 1084 Pacific Rim Highway, Tofino, BC - CIBC

CONTROLLED PRIVATE CORPORATION

Coastwise Holdings Corporation

Sources of Income From the Province of British Columbia - Nil

> <u>From All Other Sources</u> Raincoast Education Society - rental income Surfrider Foundation - rental income Heartwood School - rental income Various individual clients - sales revenue

Assets

Bank and Other Deposits

Real Property Interests - 1084 Pacific Rim Highway, Tofino, BC

<u>All Other Assets</u> Furniture and other office equipment

Liabilities

Mortgage - 1084 Pacific Rim Highway, Tofino, BC - CIBC

Shareholder Loans - George Patterson

Filed with the Clerk of the Legislative Assembly this 15th day of July, 2021.

The Honourable Victoria Gray, Q.C. Conflict of Interest Commissioner