#### DISCLOSURE STATEMENT

# Pursuant to Section 17 of the Members' Conflict of Interest Act with Respect to the Assets, Liabilities, and Financial Interests, etc. of ROLY RUSSELL, MLA and His Spouse and Child and Controlled Private Corporation As at April 29, 2021

#### **SOURCES OF INCOME**

## From the Province of British Columbia

(Member) MLA salary and allowances (Spouse) Nil

## From all Other Sources

(Member) Regional District of Kootenay Boundary - salary, stipends and expenses (ceased December 2020)

(Member) West Kootenay Boundary Regional Hospital District - salary, stipends and expenses (ceased July 2020)

(Member) Grand Forks Credit Union - stipends and expenses (ceased December 2020) (Spouse) Selkirk College - salary

#### **ASSETS**

Residential Property (Member & Spouse) - Grand Forks, BC

Bank and Other Deposits (Member & Spouse)

## Mutual Funds held Inside a Registered Plan

(Member) PH&N - RRSP

PH&N High Yield Bond Fund; RBC Canadian Index Fund; RBC Vision Balanced Fund; RBC Vision Canadian Equity Fund; RBC Global Equity Fund; RBC Vision Bond Fund (Member) PH&N - TFSA

PH&N High Yield Bond Fund; PH&N LifeTime 2055 Fund; PH&N U.S. Multi-Style All Cap Equity Fund; RBC Vision Global Equity Fund

(Spouse) PH&N - RRSP

PH&N Life Time 2045 Fund; RBC Emerging markets Bond Fund; PH&N Balanced Fund (Spouse) PH&N - TFSA

PH&N Global Equity Fund; RBC Vision Canadian Equity Fund; RBC Vision Global Equity Fund

(Spouse) PH&N - TFSA - Science and Technology Sector Funds

RBC Global Technology Fund; RBC Life Science and Technology Fund

(Member & Spouse) PH&N - RESP

RBC Vision Bond Fund; RBC Vision Canadian Equity Fund; Cambridge Global High Income Fund

## Mutual Funds held Outside a Registered Plan

(Member) PH&N

**RBC** Vision Balanced Fund

(Member & Spouse) PH&N

PH&N Global Equity Fund; PH&N High Yield Bond Fund; PH&N U.S. Multi-Style All Cap Equity Fund; RBC Fossil Fuel Free Global Equity Fund; RBC Vision Global Equity Fund

(Member & Spouse) <u>PH&N</u> - Science and Technology Sector Funds RBC Global Technology Fund

# All Other Investments Inside a Registered Plan

(Member & Spouse) MoneyWorks Wealth Management - RESP - cash

## Other Financial Assets

(Member) - <u>XRP</u> - Cryptocurrency (Spouse) - Pension rights

## **Controlled Private Corporation**

1290232 B.C. Ltd. - commercial and residential property management

Ownership - Member owns 25% of voting shares, 25% of non-voting shares;

Spouse owns 25% of voting shares and 25% of non-voting shares

## **LIABILITIES**

Mortgage (Member & Spouse) on residential property in Grand Forks, BC - Grand Forks Credit Union

# CONTROLLED PRIVATE CORPORATION

# 1290232 B.C. Ltd

Sources of Income

<u>From the Province of British Columbia</u> - Nil <u>From all Other Sources</u> - revenue from residential and commercial leases

#### Assets

**Bank and Other Deposits** 

Real Property Interests

Grand Forks BC

Similkameen Division Yale District Plan 42989 - Lot

<u>Liabilities</u>

Nil

Filed with the Clerk of the Legislative Assembly this 15<sup>th</sup> day of July, 2021.

Statement revised on November 22, 2022, to redact personal information.

The Honourable Victoria Cray, K.C. Conflict of Interest Commissioner